

OTHER SCHEDULES

These schedules represent the long-term bonded debt of the County relating to the General Long-term Obligations Account Group and Proprietary Funds.

MIAMI-DADE COUNTY, FLORIDA

GENERAL OBLIGATION BONDS

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 1998

(in thousands)

			Outstanding Interest Rates	Balance September 30, 1997	Net Additions (Reductions)	Balance September 30, 1998
Public Improvement Bonds:						
Series "A"	due through 1998	3.50% to 5.60%	\$	4,435	\$ (4,435)	
Series "B"	due through 1999	5.50% to 7.50%		4,815	(2,420)	\$ 2,395
Series "C"	due through 1999	6.00% to 7.00%		7,010	(3,690)	3,320
Series "E"	due through 2001	5.50% to 6.75%		13,305	(3,015)	10,290
Series "F"	due through 2001	5.25%		16,685	(2,930)	13,755
Series "G"	due through 2002	4.50% to 5.50%		17,425	(3,145)	14,280
Series "H"	due through 2003	6.50% to 6.70%		24,345	(3,495)	20,850
Series "I"	due through 2004	6.75% to 6.90%		30,050	(3,550)	26,500
Series "CC"	due through 2016	6.25% to 7.125%		28,846	(725)	28,121
Series "DD"	due through 2018	6.80% to 7.75%		46,475	(905)	45,570
Series "EE"	due through 2016	4.10% to 5.75%		36,000	(1,095)	34,905
Series 1997 (Parks)	due through 2022	5.00% to 6.50%			50,000	50,000
Public Improvement Refunding Bonds:						
Series "1986"	due through 2007	12.00% to 15.00%		79,185	(7,945)	71,240
Series "1988"	due through 2004	6.90% to 7.50%		43,205	(5,860)	37,345
Total General Obligation Bonds			\$	351,781	\$ 6,790	\$ 358,571

MIAMI-DADE COUNTY, FLORIDA

**SPECIAL OBLIGATION BONDS
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 1998**
(in thousands)

	Outstanding Interest Rates	Balance September 30, 1997	Net Additions (Reductions)	Balance September 30, 1998
Special Obligation Bonds:				
Guaranteed Entitlement Refunding Revenue Bonds Series "1985" due through 2008	8.75%	\$ 902	\$ (902)	
Guaranteed Entitlement Refunding Revenue Bonds Series "1988" due through 2008	7.50% to 7.80%	33,571	2,620	\$ 36,191
Guaranteed Entitlement Refunding Revenue Bonds Series "1995A" due through 2018	4.70% to 6.25%	73,538	4,440	77,978
Guaranteed Entitlement Refunding Revenue Bonds Series "1995B" due through 2003	4.60% to 5.10%	67,044	(9,287)	57,757
Sales Tax Revenue Refunding Bonds, Series "1996" due through 2002	4.00% to 6.00%	60,330	(8,415)	51,915
Equipment Floating/Fixed Rate Special Obligation Bonds Series "1987A" due through 2000	Variable rate	2,830	(1,130)	1,700
Equipment Floating/Fixed Rate Special Obligation Bonds Series "1988A" due through 2000	Variable rate	4,850	(2,795)	2,055
Capital Asset Acquisition Equipment Floating/Fixed Rate Special Obligation Bonds Series "1990" due through 2010	Variable rate	28,400	(8,885)	19,515
Special Assessment Revenue Bonds, (Country Club of Miami Taxing District) (County Portion 42.7%)				
Series "1988" due through 2003	10.10% to 10.50%	3,091	(924)	2,167
Professional Sports Franchise Facilities Tax Revenue Bonds Series "1992A" due through 2002	5.00% to 5.50%	1,675	(1,675)	
Professional Sports Franchise Facilities Tax Revenue Bonds Series "1992B" due through 2022	6.00% to 6.45%	59,222	(59,222)	
Professional Sports Franchise Facilities Tax Revenue Bonds Taxable, Series "1992B1" due through 2012	7.25% to 7.875%	2,905	(2,905)	
Professional Sports Franchise Tax Revenue Bonds Series "1995" due through 2030	5.00% to 5.98%	29,498	(29,498)	
Professional Sports Franchise Facilities Tax Revenue Refunding Bonds Series "1998" due through 2030	3.60% to 5.25%		94,740	94,740
Special Obligation Bonds (Courthouse Center Project) Series "1994" due through 2019	5.05% to 6.35%	24,510	(575)	23,935
Special Obligation Bonds (Courthouse Center Project) Series "1995" due through 2020	4.75% to 6.10%	17,630	(400)	17,230
Public Service Tax Revenue Refunding Bonds Series "1996" due through 2003	4.00% to 5.25%	56,200	(5,585)	50,615
Metro-Dade Fire and Rescue Series "1996" due through 2011	3.60% to 6.00%	39,310	(2,100)	37,210

(Concluded)

MIAMI-DADE COUNTY, FLORIDA

SPECIAL OBLIGATION BONDS
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 1998

(in thousands)
(Continued)

	Outstanding Interest Rates	Balance September 30, 1997	Net Additions (Reductions)	Balance September 30, 1998
Special Obligation Refunding Bonds/Taxable Series "1996A" due through 1998	5.55% to 6.62%	3,360	(1,630)	1,730
Special Obligation Refunding Bonds/Taxable Series "1996B" due through 2035	3.55% to 6.50%	182,555	(70,415)	112,140
Subordinate Special Obligation Refunding Bonds Series "1997A" due through 2026	5.35% to 5.62%		90,378	90,378
Subordinate Special Obligation Bonds Series "1997B" due through 2037	5.00% to 5.66%		172,388	172,388
Subordinate Special Obligation Bonds Series "1997C" due through 2028	4.00% to 5.68%		42,903	42,903
Total Special Obligation Bonds		<u>\$ 691,421</u>	<u>\$ 201,126</u>	<u>\$ 892,547</u>

(Concluded)

MIAMI-DADE COUNTY, FLORIDA
HOUSING AGENCY
SPECIAL OBLIGATION BONDS
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 1998
(in thousands)

		Outstanding Interest Rates	Balance September 30, 1997	Net Additions (Reductions)	Balance September 30, 1998
New Housing Authority Debentures (NHAD)					
Second Issue	due through 1999	3.625%	\$ 454	\$ (255)	\$ 199
New Housing Authority Debentures (NHAD)					
Third Issue	due through 2002	3.375%	255	(45)	210
New Housing Authority Debentures (NHAD)					
Fourth Issue	due through 2004	3.500%	1,135	(155)	980
New Housing Authority Debentures (NHAD)					
Fifth Issue	due through 2001	3.500%	305	(80)	225
New Housing Authority Debentures (NHAD)					
Sixth Issue	due through 2006	3.625%	1,175	(115)	1,060
New Housing Authority Debentures (NHAD)					
Seventh Issue	due through 2006	3.875%	2,677	(82)	2,595
New Housing Authority Debentures (NHAD)					
Eighth Issue	due through 2007	3.750%	940	(80)	860
New Housing Authority Debentures (NHAD)					
Ninth Issue	due through 2008	4.250%	1,255	(95)	1,160
New Housing Authority Debentures (NHAD)					
Tenth Issue	due through 2012	5.000%	8,210	(385)	7,825
New Housing Authority Debentures (NHAD)					
Eleventh Issue	due through 2013	4.875%	9,850	(420)	9,430
New Housing Authority Debentures (NHAD)					
Twelfth Issue	due through 2009	6.000%	3,905	(235)	3,670
Total Housing Agency			\$ 30,161	\$ (1,947)	\$ 28,214

* Bonds totaling \$28,214 plus Notes Payables totaling \$88,958.

MIAMI-DADE COUNTY, FLORIDA
SEAPORT REVENUE BONDS
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 1998
(in thousands)

	Outstanding Interest Rates	Balance September 30, 1997	Net Additions (Reductions)	Balance September 30, 1998
Seaport Revenue Refunding Bonds, Series "1988C" due through 2010	6.80% to 7.60%	\$ 4,615	\$ (365)	\$ 4,250
Seaport Revenue Refunding Bonds, Series "1988D" due through 2010	6.80% to 7.60%	11,420	(910)	10,510
Seaport Revenue Refunding Bonds, Series "1990E" due through 2019	6.50% to 8.00%	10,440	(685)	9,755
Seaport Revenue Refunding Bonds, (Gantry Crane Project) Series "1990F" due through 2016	6.50% to 7.125%	5,965	(160)	5,805
Seaport General Obligation Bonds, Series "1992" due through 2002	5.25% to 5.90%	11,740	(1,890)	9,850
Seaport General Obligation Refunding Bonds, Series "1996" due through 2026	4.40% to 6.50%	149,950		149,950
Seaport Revenue Refunding Bonds, Series "1995" due through 2016	4.60% to 6.20%	44,950		44,950
Seaport Revenue Bonds Series "1996" due through 2026	4.00% to 5.50%	29,270		29,270
Total Seaport Bonds		<u>\$ 268,350</u>	<u>\$ (4,010)</u>	<u>\$ 264,340</u>

MIAMI-DADE COUNTY, FLORIDA

**AVIATION DEPARTMENT REVENUE BONDS
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 1998**

(in thousands)

		Outstanding Interest Rates	Balance September 30, 1997	Net Additions (Reductions)	Balance September 30, 1998
Trust Agreement Special Revenue Bonds:					
Aviation Revenue Bonds					
Series "U"	due through 2006	6.40% to 6.80%	\$ 88,180	(88,180)	
Aviation Revenue Refunding Bonds					
Series "V"	due through 2007	Variable Rate	43,460	(43,460)	
Aviation Revenue Bonds					
Series "W"	due through 2007	4.90% to 6.10%	93,875	(25,715)	\$ 68,160
Aviation Revenue Refunding Bonds					
Series "X"	due through 2002	4.80% to 5.30%	31,320	(5,655)	25,665
Aviation Revenue Refunding Bonds					
Series "Y"	due through 2011	4.50% to 5.50%	48,460	(2,440)	46,020
Aviation Revenue Refunding Bonds					
Series 1994A	due through 2002	5.50% to 6.25%	38,290	(6,895)	31,395
Aviation Revenue Refunding Bonds					
Series 1994B	due through 2006	5.40% to 6.40%	25,660	(2,265)	23,395
Aviation Revenue Refunding Bonds					
Series 1994C	due through 2006	8.10% to 8.80%	16,855	(1,495)	15,360
Aviation Revenue Refunding Bonds					
Series 1995A	due through 2011	5.15% to 6.10%	36,265	(1,785)	34,480
Aviation Revenue Bonds					
Series 1995B	due through 2024	5.75% to 6.00%	215,920	(80,000)	135,920
Aviation Revenue Bonds					
Series 1995C	due through 2025	5.75%	24,080		24,080
Aviation Revenue Refunding Bonds					
Series 1995D	due through 2010	4.25% to 5.8%	47,815	(1,715)	46,100
Aviation Revenue Refunding Bonds					
Series 1995E	due through 2010	4.10% to 6.0%	26,960	(1,030)	25,930
Aviation Revenue Bonds					
Series 1996A	due through 2026	5.75%	267,415		267,415
Aviation Revenue Bonds					
Series 1996B	due through 2026	5.6%	27,585		27,585
Aviation Revenue Refunding Bonds					
Series 1996C	due through 2011	4.90% to 5.50%	65,160	(7,795)	57,365
Aviation Revenue Bonds					
Series 1997A	due through 2010	4.60% to 6.00%	130,385	(2,240)	128,145
Aviation Revenue Bonds					
Series 1997B	due through 2022	4.75% to 5.125%		136,830	136,830

(Continued)

MIAMI-DADE COUNTY, FLORIDA
AVIATION DEPARTMENT REVENUE BONDS
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 1998
(in thousands)
(Continued)

	Outstanding Interest Rates	Balance eptember 30, 1997	Net Additions Reductions)	Balance eptember 30, 1998
Aviation Revenue Bonds Series 1997C due through 2027	5.125%		63,170	63,170
Aviation Revenue Bonds Series 1998A due through 2024	4.00% to 5.25%		190,000	190,000
Aviation Revenue Bonds Series 1998B due through 2006	4.00% to 5.00%		37,880	37,880
Total Trust Agreement Special Revenue Bonds		1,227,685	157,210	1,384,895
Aviation Facilities Revenue Bonds:				
Aviation Facilities Variable Rate Demand Bonds 1984 Series "A" due through 2009	Variable Rate	34,500	(1,400)	33,100
Aviation Facilities Revenue Bonds 1992 Series "B" due through 2022	5.10% to 6.60%	100,470	(1,795)	98,675
Aviation Facilities Revenue Bonds 1994 Series "C" due through 2024	5.375% to 6.20%	139,995		139,995
Total Aviation Facilities Revenue Bonds:		274,965	(3,195)	271,770
Total Aviation		\$ 1,502,650	\$ 154,015	\$ 1,656,665

(Concluded)

MIAMI-DADE COUNTY, FLORIDA

**PUBLIC HEALTH TRUST REVENUE BONDS
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 1998**
(in thousands)

			Balance	Net	Balance
			September 30,	Additions	September 30,
			1997	(Reductions)	1998
Public Facilities Revenue Bonds, (Jackson Memorial Hospital)					
Series "1986 A"	due through 2015	5.75% to 7.30%	\$ 5,054	\$ (5,054)	
Public Facilities Revenue Bonds, (Jackson Memorial Hospital)					
Series "1986 B"	due through 2015	5.75% to 7.30%	1,505	(1,505)	
Public Facilities Revenue Bonds, (Jackson Memorial Hospital)					
Series "1988 A"	due through 1999	6.90% to 7.00%	445	(445)	
Public Facilities Revenue Bonds, (Jackson Memorial Hospital)					
Series "1993"	due through 2023	4.40% to 5.625%	155,694	(68,439)	\$ 87,255
Public Facilities Revenue Refunding Bonds, (Jackson Memorial Hospital)					
Series "1993A"	due through 2015	4.40% to 4.875%	56,075	(2,095)	53,980
Public Facilities Revenue Refunding Bonds, (Jackson Memorial Hospital)					
Series "1998"	due through 2018	3.7% to 5.25%		67,100	67,100
Total Public Health Trust			<u>\$ 218,773</u>	<u>\$ (10,438)</u>	<u>\$ 208,335</u>

MIAMI-DADE COUNTY, FLORIDA

**HOUSING AGENCY
REVENUE BONDS
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 1998**
(in thousands)

	Outstanding Interest Rates	Balance September 30, 1997	Net Additions (Reductions)	Balance September 30, 1998
Housing Agency				
Special Housing Revenue Bonds				
Series "A" Indenture V due through 2012	11.00%	\$ 3,340	\$ (3,340)	
Special Revenue Bonds				
Series "A" Indenture VIII due through 2012	12.00%	2,215	(2,215)	
Special Revenue Bonds, (County)				
Series "A" due through 2001	6.50%	285	(285)	
Special Revenue Bonds				
Series "A" Indenture III due through 2008	8.0% to 9.375%	700	(700)	
Special Revenue Bonds, (City of Miami)				
Series "A" due through 2007	6.70% to 7.50%	530	(530)	
Special Housing Revenue Bonds				
Series "A" Indenture VI due through 2007	7.80% to 8.75%	1,590	(1,590)	
Special Housing Revenue Refunding Bonds				
Series 1998 due through 2012	5.30% to 5.80%		9,000	\$ 9,000
Special Housing Revenue Bonds				
Series "A" due through 2013	1.00%	2,126	(124)	2,002
Total Housing Agency		<u>\$ 10,786</u>	<u>\$ 216</u>	<u>\$ 11,002</u>

MIAMI-DADE COUNTY, FLORIDA

**UTILITY REVENUE BONDS AND OTHER
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 1998**
(in thousands)

		Outstanding Interest rates	Balance September 30, 1997	Net Additions (Reductions)	Balance September 30, 1998
Water and Sewer System Revenue Refunding Bonds					
Series "1993"	due through 2013	4.50% to 5.00%	\$ 380,655	\$ (15,360)	\$ 365,295
Water and Sewer System Revenue Bonds					
Series "1994"	due through 2022	Variable Rate	422,745	(340)	422,405
Water and Sewer System Revenue Refunding Bonds					
Series "1995"	due through 2025	4.10% to 6.25%	346,820		346,820
Water and Sewer System Bonds					
Series "1997"	due through 2026	4.50% to 6.25%	437,195		437,195
Total Water and Sewer Bonds			<u>\$ 1,587,415</u>	<u>\$ (15,700)</u>	<u>\$ 1,571,715</u>
Solid Waste:					
Solid Waste System Revenue Refunding Bonds					
Series "1996"	due through 2010	4.00% to 6.00%	\$ 109,550	(5,610)	\$ 103,940
Solid Waste System Revenue Refunding Bonds					
Series "1998"	due through 2018	3.65% to 4.85%		60,000	60,000
			<u>\$ 109,550</u>	<u>\$ 54,390</u>	<u>\$ 163,940</u>
Other:					
Rickenbacker Causeway Revenue Refunding Bonds					
Series "1986"	due through 2001	6.50% to 7.15%	\$ 8,625	\$ (3,585)	\$ 5,040